

### **Patient Portal Functionality and Integration Demonstration**

Galen and Medfusion Solution





#### Introduction



#### Matt Leyva

- Consultant with Galen Healthcare Solutions
  - Over 10 years of Project Management experience, with current focus being HIE implementation and Medfusion Patient Portal Integration

#### **Tyler Suacci**

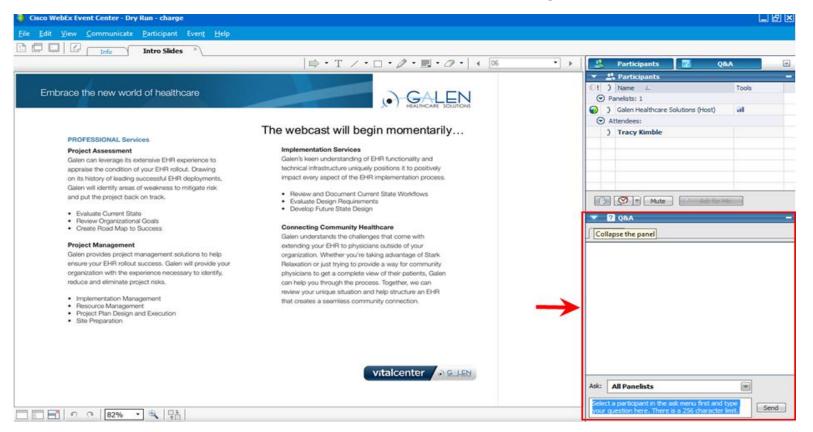


- Senior Technical Consultant with Galen Healthcare
   Solutions
  - Over 10 years of Healthcare IT experience focusing on integrations.





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### Agenda Items

#### Why Patient Portal

- Meaningful Use Requirements
- Practice Benefits
- Patient Experience
- Medfusion Solution
  - Why Medfusion
- Patient Portal Integration Solution
- Demonstration





#### **MU Measures**

• Visit Download Transmit - MU Core 7

# patients in the denom. who have timely (within 4 business days after the information is available to the EP) online access to their health information

# of unique patients seen by the Eligible Provider during Reporting Period







#### **MU Measures**

• Visit Download Transmit - MU Core 7

# of unique patients (or their authorized representatives) out of those in the denominator who have viewed online or downloaded or transmitted to a third party the patient's health information = 5%

# of unique patients seen by the Eligible Provider during Reporting Period





#### **MU Measures**

Secure Messaging – MU Core 17

# of patients or patient-authorized representatives in the denominator who send a secure electronic message to the Eligible Provider using the electronic messaging function of CEHRT during the RP

= 5%

# of unique patients seen by the Eligible Provider during Reporting Period





#### **Practice Benefits**

- Improvement in daily work
- Financial Savings

#### **Patient Experience**

- Appointment Requests
- Ask your doctor questions
- Request Medical Information
- Renew Rx and Online Bill Pay





### **Medfusion Solution**

Why Medfusion

**Trusted Partners** 

**Custom Solutions** 

**Patient Portal Experts** 





### Patient Portal Integration Solution

- Medfusion Partnership
- Solution Design Objectives
- Solution Phase I
- Demonstration
- Phase II and Beyond





### Medfusion Partnership

- Medfusion Patient Portal
- Needed a solution for direct connections between Portal and EHR
- Solution needed to meet MU Stage 2 objectives
- Integration Ready for GA by 9/15







### Integration Solution Design Objectives

- Secure
- Seamless
- Reliable
- Sustainable
- Scalable





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### **Integration Solution Phase I**

- Patient Invitation/Linking
- Patient Updates
- Patient-Provider Messaging

#### **Medfusion Patient Portal**

Location >	Professional Specialty Center	
Staff >	Bones, Clayton	
Subject >	Right Knee Pain	
Your Question >	My right knee hurts since yesterday.	

#### EHR

To:	Bones, Clayton E MD
Sent:	10/20/2014 6:56 PM
Patient:	Webinar, Test
Phone:	(111) 222-3333
Patient #:	5027720
Pref. Caregiver:	
Birth Date:	1/1/1960
Subject:	Right Knee Pain
Message Type:	Message
Dear Physic:	ian Associates A,
My right kne	ee hurts since yesterday.
My right kne	ee hurts since yesterday.
Thanks,	
Thanks,	



#### Integration Solution Phase I – CCD

8 Secure Health Information Viewe	r			Close Viewer					
<ul> <li>Medications</li> </ul>				-					
Name		Dates	Details						
ACTOS, 30MG (Oral Tablet) 1 Tablet daily for 0 days		Ordered :29-Sep-2009	Started	29-5ep-2009					
Quantity: 30	Refills: 3	Pope, Gndy	Active	29-369-2009					
GLUCOSAMINE CHONDROITIN CON	1PLX (Oral Capsule) - Historical Medication		Active						
LIPITOR, 20MG (Oral Tablet) 1 Tablet daily for 30 days		Ordered :17-June-2010	Started	🔒 Secure Health Information Vi	ewer				Close Vie
Quantity: 30	Refills: 3	Innes, Milton MD	Active	Allergies and Adverse Rea	actions				
LISINOPRIL, 10MG (Oral Tablet) 1 Tablet daily for 30 days			1	Name				Dates	Details
Quantity: 30	Refills: 3	Ordered :29-Sep-2009 Pope, Gndy	Status: Status:					Status:	
			Active	Procedures					
NEXIUM, 40MG (Oral Capsule Delayed Release) 1 Cap DR Daily for 0 days			1000 00	Procedure		Dates	tes Details		
Quantity: 30	Refills: 0	Ordered :28-Dec-2009 Pope, Gndy	Active UPPER GI ENDOSCOPY W/ULTRASOUND (43259)		RASOUND		Completed: 29-Dec-2009 Comments: Please provide pre-op instructions to patient before leaving the office today		
				Specimen Handling (99000)			Completed:28-Dec-2009		
SAW PALMETTO COMPLEX (Oral Capsule) 1 (one) Capsule daily for 30 days		Ordered :28-June-2009	Started	Venipuncture (36415)			Completed:28-Dec-2009		
Ouanhity: 30	Refills: 3	Pone, Cindy		Appendectomy			Completed:1955		
Download: De PDE Raw Data (XML)     Se     Blue Button Combined Logo are registered Service Marks of the     U.S. Department of Health and Human Services.			Sen				Completed: 1997		
			vice Marks of the Cystectomy; Total				Completed:1997		
				Results					
				Date Description	Val	ue D	etails		
				Resulted					
				on: 14-Dec- Finger Stick					

2009 17:08

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### **Integration Solution Phase I**

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- Appointment Requests
- Prescription Renewal Requests
- Forms and Attachments
- Lab Results

		Address 1342 North St
		Home phone # Work phor (111) 222-3333
Test Webinar   Male   1/1/1960   54 years old   In Face Sheet   Patient Manager   Medical History   Encounters		Ethnicity Declined to Answer
Encounters: By Date, Newest to Oldest	Encounter Details  Expand View  Councer Details  Completed: Physician Associates Registration Form  Webinar, Test  Caregiver: Manager, System Date: 10/20/2014  Caregiver: Manager, System Date: 10/20/2014  Caregiver: Physician Associates Registr.  Original Filename  Physician Associates Registr.	Insurance Information Insurance Information Self-Pay Policy Holder Name: Policy Holder DOB: Emergency Contact Name: Sar Address: Phone: 777
	OK Cancel	

		Physic	ian Associates Registra			
			Patient Name: Test Webina Patient DOB: 01/01/1960 Patient ID: 5027720	r		
Patient Inform	ation					
Patient Information	1					
Patient's Name (Fi Test Webinar				Date of Birth 01/01/1960	Age <b>54</b>	Sex Male
Address 1342 North St			City State Anywhere CA			Zip 12345
Home phone # (111) 222-3333	Work phone #	Cell phone #	E-mail Address (optional) tyler.suacci@galenhealthcare.com		Race Declined to Answer	Marital Status Married
Ethnicity Declined to Answer			Preferred Language Declined to Answer			
Insurance Info						
Insurance Informat						
Self-Pay						
			Policy Holde Policy Holde	r Address:		
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Policy Holder			Policy Holde	r Phone:		
		Webinar	Policy Holde	r Phone:		
Policy Holder Emergency Co	ontact	Webinar	Policy Holde	r Phone:		



#### Demonstration

- Patient Portal = Medfusion Patient Portal
- **PM/EHR = Allscripts Pro PM and EHR**
- Functionality
  - Patient Registration/Linking (Overview only)
  - Patient-Provider Messaging
  - CCD





### Integration Solution Phase II

- Bulk invitations
- Integrating secondary data sets
  - Pharmacies
  - Providers
  - Insurances
- Direct Appointment Scheduling
- Online Bill Pay Integration
- Read Receipts
- Additional EHR Systems





## Q&A

### Question Review

- Submit further questions to <a href="mailto:education@galenhealthcare.com">education@galenhealthcare.com</a>
- Visit <u>http://galenhealthcare.com/calendar/</u> for future webcasts
- Slides and Q&A will be posted at <a href="http://wiki.galenhealthcare.com">http://wiki.galenhealthcare.com</a>
- For more information regarding Medfusion you can visit
   <u>www.Medfusion.com</u>





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